Configure Microsoft® SQL Server 2003

equitrac Office™ 4 equitrac Express™ 4

Instructor Led Training

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Chapter 2-Exercise E

** NOTE **

◖ Anyone who attempts to configure Equitrac to work with a Microsoft SQL Server should be well experienced with Microsoft SQL Server

◖ It is recommended that the installer be Microsoft SQL Server certified

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Microsoft SQL Server

- The purpose of the following slides is to help you configure the Microsoft SQL Server database to function with Equitrac Office or Equitrac Express

- Microsoft SQL Server should already be installed and running before proceeding

- For assistance in installing Microsoft SQL Server, refer to your Microsoft SQL Server documentation

Create a Database

- On your SQL Server database, create a database named **eqcas**

- Refer to "Chapter 2" of the "Installation Guide" (Installation_Guide.pdf), in the section "Configure the Database" for detailed steps on creating the database.

- This documentation is found on the Equitrac Installation CD in the **\DOCS** folder

Install Order

- The order in which you install Equitrac and SQL Server does not matter
- In most instances, SQL Server will be (or is already) installed prior to installing Equitrac
- However, both SQL Server and Equitrac must be installed before proceeding

Query Analyzer

- Connect to the **eqcas** database. Make sure Master is not selected.
- Execute the following SQL scripts found in the following location on the Installation CD:

  \ProgramFiles\Equitrac\[Express or Office]\Database

1. **CAS_SQLServer.sql** - Creates the schema
2. **CAS_SysData_SQLServer.sql** - Adds system data
3. **AS_SysData_SQLServer_EE.sql**
   - Adds system data
4. **EQCASSQLServerInstall.sql**
   - Creates an eqcas user ID

ODBC

❤ On the accounting server, the Equitrac installation process created an ODBC System DSN named **eqcas**

❤ Use this system DSN to verify communication to your Microsoft SQL Server

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Configure Equitrac Reports

❤ Start the Equitrac Core Accounting Server service

❤ Open a Command Prompt window

❤ Navigate to the following location on the server:

Program Files\Equitrac\[Express or Office]\Accounting Service

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Configure Equitrac Reports

❮ Type the following command (on a single line):

For Equitrac Office:

eqrptload.exe -a <**accounting server**> -f reports\
EOreportlist.csv -u –v EQvariables.csv –h globalstyle.txt

For Equitrac Express:

eqrptload.exe -a <**accounting server**> -f reports\
EEreportlist.csv -u –v EQvariables.csv -h globalstyle.txt

where <**accounting server**> = the system name or IP
Address of your accounting server

That's It

❮ Equitrac Express or Equitrac Office is now
configured to use the Microsoft SQL Server
database

Questions?