

Using Rules and Routing



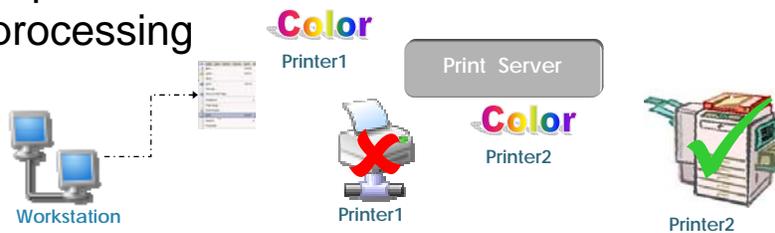
Instructor Led Training

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Chapter 3-Exercise H

Rules & Routing

- Allows to you to create and manage print or copy rule sets for secure printing or copy transactions through control terminals
- Rule sets specify conditions under which Equitrac selects documents for automatic processing



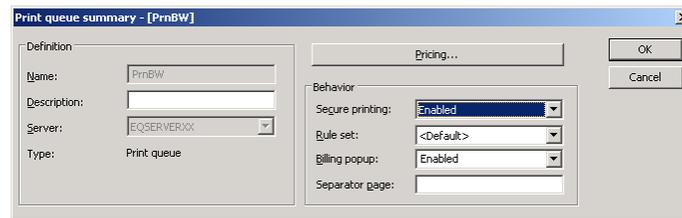
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Secure Document Release

- Secure document release must be enabled in order to hold, deny or redirect documents
- Configured on the print queue



Rule Sets and Rules

- Only one Rule Set can be applied to each printer queue, port, or physical device
- A Rule Set can contain multiple rules
- Rules within a Rule Set are applied hierarchically, top to bottom
- List the most restrictive rules at the top of the list in a Rule Set

Document Monitor Engine (DME) Rules

The screenshot displays the configuration interface for Document Monitor Engine (DME) Rules. It consists of two main windows:

- Rule set:** A window where rules are listed. The selected rule is "Redirect & reprice print jobs for greater than 25 pages". Other visible rules include "Allow print jobs for title of eqs*", "Redirect print jobs for status: Offline (10 min)", and "Deny print jobs for title one of: **RESUME**".
- Rule:** A detailed configuration window for the selected rule. It shows:
 - Rule set: Rule 1
 - Rank: 1
 - Action: Redirect & reprice
 - Redirection: Server: EQSERV100K, Print queue: PrintW
 - Conditions: Pages: Greater than 25
 - Size: Greater than 0 kilobytes
 - Color: B&W
 - Account balance: \$0.00 after transaction
 - Color quota: 0 after transaction
 - Device status: (duration) 0 (min)

Rule Actions

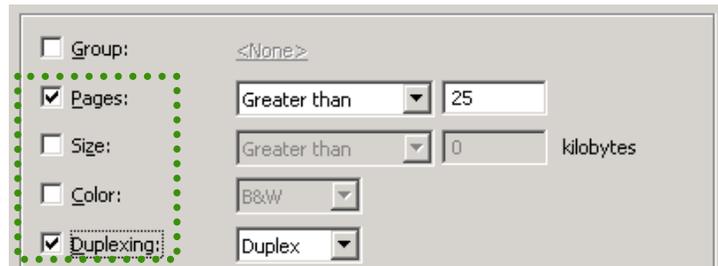
- If the condition(s) of a rule are met, one of the following actions is applied
- Only one action can be defined per rule

The screenshot shows the 'Action' dropdown menu in the configuration interface. The menu is open, displaying the following options:

- Allow
- Deny
- Hold
- Redirect
- Redirect & reprice** (highlighted)
- Send message

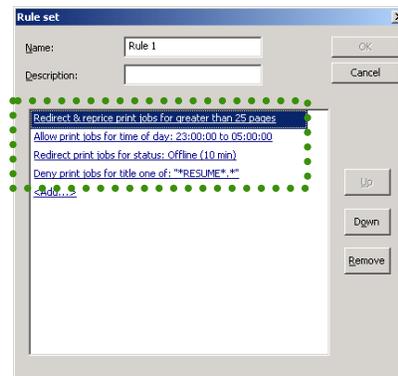
Rule Conditions

☺ If multiple conditions are defined, the conditions are treated as an “AND” and all conditions must be met for the action to occur



Rule Sets

☺ If multiple rules are defined, each rule is treated as an “OR”; when the first condition is met, the action occurs



Questions?



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