

Configure Oracle®



Instructor Led Training

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Chapter 2-Exercise F

** NOTE **

- Ⓒ Anyone who attempts to configure Equitrac to work with Oracle should be well experienced with Oracle
- Ⓒ It is recommended that the installer be Oracle certified (OCP)

Chapter 2-Exercise F

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Oracle Database Server

- ☺ The purpose of the following slides is to help you configure the Oracle database to function with Equitrac Office or Equitrac Express
- ☺ Oracle should already be installed and running before proceeding
- ☺ For assistance in installing an Oracle database, please refer to your Oracle documentation

Create a Database

- ☺ On your Oracle database, create a database named **eqcas**
- ☺ Refer to “Chapter 2” of the “Installation Guide” (Installation_Guide.pdf), in the section “Configure the Database” for detailed steps on creating the database.
- ☺ This documentation is found on the Equitrac Installation CD in the **IDOCS** folder

Install Order

- The order in which you install Equitrac and Oracle does not matter
- In most instances, Oracle will be (or is already) installed prior to installing Equitrac
- However, both Oracle and Equitrac must be installed before proceeding.

Run SQL Scripts

- Connect to the **eqcas** database
- Execute the following Oracle scripts found in the following location on the Installation CD:

\ProgramFiles\Equitrac\[Express or Office]\Database

1. **CAS_Oracle.sql**
 - Creates the schema
2. **CAS_SysData_Oracle.sql**
 - Adds system data
3. **CAS_SysData_Oracle_EE.sql**
 - Adds system data

ODBC

- ☺ On the accounting server, the Equitrac installation process created an ODBC System DSN named **eqcas**.
- ☺ Use this system DSN to verify communication to your Oracle Server.

To Ensure Long SQL Statements

- ☺ Open a Command Prompt window
- ☺ Navigate to the following location:

**\\Program Files\Equitrac\[Express
or Office]Accounting Service**

To Ensure Long SQL Statements

- ☺ Type the following command (on a single line):

```
eqdbloader -f <full path to CAS_Loader_Oracle_EE.sql> -d <your Oracle ODBC system DSN> -u <your Oracle Admin user> -p <your Oracle Admin password>
```

Configure Equitrac Reports

- ☺ Start the Equitrac Core Accounting Server service.
- ☺ Open a Command Prompt window
- ☺ Navigate to the following location on the server:

Program Files\Equitrac \[Express or Office]\Accounting Service

Configure Equitrac Reports

☺ Type the following command (on a single line):

For Equitrac Office:

```
eqrptload.exe -a <accounting server> -f reports\  
EOreportlist.csv -u -v EQvariables.csv -h globalstyle.txt
```

For Equitrac Express:

```
eqrptload.exe -a <accounting server> -f reports\  
EEreportlist.csv -u -v EQvariables.csv -h globalstyle.txt
```

where <accounting server> = the system name or IP
Address of your accounting server

That's It

☺ Equitrac Express or Equitrac Office is now
configured to use the Oracle database

Questions?

